

New York Guidelines for Drafting Work Accommodation Notes for Pregnant and Postpartum Patients

*These guidelines **apply only in New York.** Visit <u>the Pregnant@Work website</u> (www.pregnantatwork.org) for other states.

ACOG's Committee Opinion on Employment Considerations (#733) recommends that obstetric care providers assist their patients to obtain accommodations by writing appropriate notes to employers following these state-specific guidelines.

Attached as Appendix A is a sample work note that satisfies the requirements under New York state law.

New York state law¹ requires all employers to provide:

- *reasonable accommodations* for an employee's known medical conditions related to pregnancy or childbirth, including lactation;
- unless the employer can demonstrate the accommodations would impose an *undue hardship* on the operation of the employer's business, program, or enterprise.

Attached as Appendix B is a sample work note that satisfies the requirements under New York City law.

New York City law² requires employers of 4 or more employees to provide:

- *reasonable accommodations* to the needs of an employee for the employee's pregnancy, childbirth, or related medical conditions;
- unless the employer can demonstrate the accommodations would cause *undue hardship* in the conduct of its business.

Health care providers can play an important role in enabling patients to receive the accommodations they need to keep their jobs during pregnancy and following childbirth.

In most cases, the goal is to write a note that will assist your patient to receive the accommodation she needs to continue working and earning an income for the family she supports. Before you recommend that a pregnant patient take leave or adopt a reduced schedule, see "Caution: Recommending leave" under #6 below.

For patients requiring **lactation accommodations** (e.g., breaks and space for pumping breast milk), review our separate guidelines for writing effective lactation accommodation notes at <u>the</u> <u>Pregnant@Work website's page for Helping Patients Seek Breastfeeding Accommodations</u>.

¹ N.Y. Exec. Law §§ 292, 296.

² N.Y.C. Admin. Code §§ 8-102, 8-107(22).

To write an effective pregnancy accommodation work note, a New York ("NY") state healthcare provider typically must include 7 components in her note, outlined below.

New York City ("NYC") has its own pregnancy accommodation law, which does *not* require a doctor's note in most circumstances.³ Notes written for pregnant patients who <u>work *inside* NYC (Manhattan, Queens, the Bronx, Staten Island, or Brooklyn) will differ slightly from those for patients working outside of NYC.</u>

- If your patient works somewhere in the state of NY, but *outside* of NYC: follow all of the 7 steps below.
- If your patient works *in* NYC: follow steps 1, 4, 5, 6, & 7 below you may skip steps 2 & 3 (for privacy).
 - **1. State that your patient is pregnant or postpartum.** To trigger the protections of the NY and NYC laws (and related federal laws) your patient must reveal that she is pregnant or recently gave birth.

What if my patient does not want to reveal her pregnancy to her employer? That is her choice, but she may be less likely to receive the accommodation she needs.

2. Identify your patient's medical condition(s) and the bodily system(s) impaired. Identifying this information in the note will demonstrate to your patient's employer that she has a medical condition related to pregnancy or childbirth and therefore is entitled to an accommodation under the aforementioned laws.

See **Appendix C** for a list of medical conditions commonly associated with pregnancy. Examples include:

- Gestational Diabetes, an impairment of the endocrine system
- Sciatica/severe back pain, an impairment of the musculoskeletal system
- Migraine headaches, an impairment of the cardiovascular and nervous systems
- Recurrent urinary tract infections, an impairment of the genitourinary system

Tip: It is useful to identify a <u>specific medical diagnosis</u> and the <u>bodily system it impairs</u>, if possible. For example, state that your patient has been diagnosed with "hyperemesis gravidarum, an impairment of the digestive and reproductive systems," instead of simply saying she has "morning sickness."

What if my patient does not have an identifiable medical condition or does not want to disclose it for privacy reasons? You will increase the likelihood that your patient will receive an accommodation by identifying a specific medical condition in your note. If your patient does not want to disclose her diagnosis, you should ask your patient if she is comfortable disclosing the bodily systems the condition impairs. (E.g., instead of disclosing "depression and anxiety," state that patient has "a medical condition that impairs the cardiovascular, immune, and brain systems.") If your patient

³ NYC's pregnancy accommodation law *prohibits* employers from requesting medical documentation as part of the accommodation process, *unless the person is requesting*: (1) to **work from home** (either on an intermittent or longer-term basis), or (2) **time away from work** (other than for the 8-week period following childbirth) *and* the employer typically requests verification from other employees requesting leave-related accommodations for reasons other than pregnancy, childbirth, or a related medical condition. *See* N.Y. Exec. Law § 296; *see also* 9 NYCRR § 466.11(j)(5); 47 R.C.N.Y. § 2-09(g).

does not provide her employer documentation of her condition, she may not be entitled to an accommodation under New York state law—although she may be entitled to an accommodation under another law or her employer's policies. If this is not possible, skip this step and continue to #3 below. A sample work note that does *not* disclose any information about a medical condition is attached as Appendix B.

3. Identify the normal bodily functions that are inhibited by your patient's medical condition. This will demonstrate for the employer that your patient is entitled to accommodation for her pregnancy-related medical condition.

E.g., You may write: "XYZ medical condition inhibits patient's ability to [eat, sleep, bend, reach, stand, walk, lift, communicate, concentrate, think, perform manual tasks, care for herself, work, or any other normal bodily function that is inhibited]."

4. Precisely identify your patient's limitation(s). Identify exactly what your patient requires to work safely. Do not impose limitations that are not necessary, because if there is no accommodation available, your patient could be sent out on leave.

Examples of specific, clear limitations include:

- Is unable to stand for more than one hour without fifteen minutes of sitting
- Must eat snacks every two or three hours throughout the day
- May not lift more than 50 pounds more than three times per day
- Must consume water approximately every 10 minutes throughout the day
- May not be exposed to [specific toxin]
- May not be put at risk of being kicked in the stomach
- May not climb ladders

CAUTION: Avoid recommending limitations that are too vague or overly broad. For example, **DO NOT recommend**:

- "Light duty." Instead, specify the maximum number of pounds the patient can safely lift, that she can only be on her feet X amount without a rest break, etc.
- "No stress." This typically will cause a patient to lose her job. What employer can guarantee a stress-free job?
- "No physical activity." Be more specific; few jobs require no physical activity at all.

5. Affirmatively state that your patient is able to continue working with a reasonable accommodation. Omit this step if you recommend full-time leave.

- **6. Recommend reasonable accommodation(s)**. Patients typically have a better chance of receiving the accommodations they need if their health care provider identifies them. Patients who work in NYC typically do not need medical documentation for the accommodation process unless they are requesting time away from work or to work from home.
 - A *reasonable accommodation* is any change in the work environment or in the way a job is customarily done that would enable the pregnant or postpartum

employee to perform in a reasonable manner the activities involved in her job or occupation, without imposing an undue difficulty or expense on her employer. Speak with your patient about what may be possible at her workplace.

- What if you don't know enough about your patient's workplace to recommend an accommodation? So long as you clearly explain the patient's known limitations (#4 above), you are not required to recommend a specific accommodation. If you do recommend an accommodation, it is important to be as specific and clear as possible in making your recommendation.
- **Caution: Recommending leave.** Your patient should consider two factors before taking leave. First, *leave is often unpaid* (although women disabled by pregnancy may be eligible to receive *partial* income replacement through New York's Temporary Disability Insurance program). Second, most employees have limited leave time, or no leave time. If your patient exhausts her leave before she is able to return to work, she may be fired.
 - During Pregnancy: Before recommending that your patient take leave during pregnancy, consider that if she goes out early in her pregnancy, *she may exhaust her leave* and have none available during the final weeks of pregnancy and following childbirth. You should discuss with your patient other accommodations that will allow her to continue working.
 - Postpartum: Your patient may be entitled to take leave following childbirth for recovery and bonding with her newborn. She may also be entitled to take leave for postpartum pregnancy-related conditions (e.g., depression or anxiety). To learn about the laws that may provide your patient a right to take leave postpartum, visit <u>the Babygate website</u>.
- <u>Caution: Recommending a reduced schedule</u>: A woman whose health care provider recommends a reduced schedule (e.g., part time work) typically uses up her leave on a pro rata basis.
- If your patient is fired for taking leave or unsure of her leave eligibility, advise her to contact WorkLife Law's free legal hotline without delay (see below).

***Appendix C** to this document is a chart of typical pregnancy-related conditions and accommodations that may be appropriate in addressing them.

Examples of reasonable accommodations include:

- Acquisition of equipment for sitting
- More frequent or longer breaks
- Ability to periodically eat or drink water
- Periodic rest
- Time off for medical appointments
- Assistance with lifting or other manual labor
- Temporarily modified work duties
- Modified work schedules or telecommuting

7. Provide expected duration of impairment and limitation. Inform the employer how long you expect the limitation to last. Say, for example, that the limitation began on the date of the letter and is expected to last for the duration of your patient's pregnancy, until she gives birth on her approximate due date. If the end date of the accommodation is uncertain, you may choose to list a date by which you will have reevaluated your patient—the date can be extended or changed in the future. *If you say nothing at all about when a patient on leave can return to work, she may end up losing her job as a result.*

Have Questions? Health care providers may contact the Center for WorkLife Law at (415) 565-4640. Pregnant women may contact WorkLife Law's free legal hotline at hotline@worklifelaw.org or (415) 703-8276. WorkLife Law experts are available to deliver grand rounds or are available for other educational opportunities on this topic.

Visit <u>the Pregnant@Work website</u> (www.pregnantatwork.org) for more info or to draft a work accommodation note using our interactive note-writing tool.

<u>Sample Work Note for patients who work *outside* NYC</u>: Attached as Appendix A is a sample work note that maximizes the likelihood that your patient will receive the accommodation she needs. An alternative sample work note, which does *not* disclose any information about a medical condition, is attached as Appendix B.

<u>Sample Work Note for patients who work *in* NYC</u>: Attached as Appendix B is a sample work note that maximizes the likelihood that your patient will receive the accommodation she needs.

Thank you for your work and commitment to your patients.



New York: Sample Pregnancy Accommodation Work Letter for Patients Who Work Outside of NYC

Health Care Provider's Letterhead

[Date]

To Whom It May Concern:

I am the **[treating physician, nurse practitioner, health care professional, etc.]** for **[Patient]**.

I diagnosed [Patient], [who is pregnant or recently gave birth¹], with [state medical condition and system impaired, e.g., gestational diabetes, an impairment of the endocrine system²]. This medical condition inhibits [Patient's] ability to [state any normal bodily function that is inhibited, e.g., walk, stand, lift, etc.³].

Due to [Patient's] condition, she [state limitation here, e.g., "cannot stand for more than an hour without 15 minutes of sitting," "must take breaks every 3-4 hours to eat a snack," etc.⁴].

[Patient] is able to continue working with a reasonable accommodation.

Optional: I recommend **[Patient]** be provided the following accommodation: **[Describe** requested accommodation here⁵].

[Patient's] medical condition and related limitation began on [Date]. At this time, I anticipate that [Patient] will need an accommodation until [state estimated end date of limitation/accommodation⁶].

Thank you.

Signature

¹ See guidelines document, component #1.

² See guidelines document, component #2.

³ See guidelines document, component #3.

⁴ See guidelines document, component #4.

⁵ See guidelines document, component #6.

⁶ See guidelines document, component #7.



New York: Sample Pregnancy Accommodation Work Letter No Condition Identified

* *For patients who work in NYC:* Use this sample note in all circumstances.

Employers in NYC are <u>prohibited</u> from requesting medical documentation in the accommodations process unless the patient is requesting:

- (1) *work from home* (either on an intermittent or longer-term basis), or
- (2) *time away from work* (other than for the 8-week period following childbirth) <u>and</u> the employer typically requests verification from other employees requesting leave-related accommodations for reasons other than pregnancy, childbirth, or a related medical condition.

**For patients who work outside of New York City:* Use this sample note only when patient wishes to not identify her medical condition or when patient does not have an identifiable medical condition. It is preferable to identify a medical condition, if possible.¹ (See Appendix A: sample note identifying condition.)

Health Care Provider's Letterhead

[Date]

To Whom It May Concern:

I am the **[treating physician, nurse practitioner, health care professional, etc.]** for **[Patient]**, **[who is pregnant or recently gave birth²]**.

Due to **[Patient's]** [*choose one:* pregnancy, pregnancy-related condition, childbirth, or childbirth-related condition], she **[state limitation here, e.g., "cannot stand for more than an hour without 15 minutes of sitting," "must take breaks every 3-4 hours to eat a snack," etc.³].**

<u>Omit if recommending full-time leave</u>: [Patient] is able to continue working with a reasonable accommodation.

Optional: I recommend **[Patient]** be provided the following accommodation: **[Describe** requested accommodation here⁴].

[Patient's] medical condition and related limitation began on [Date]. At this time, I anticipate that [Patient] will need an accommodation until [state estimated end date of limitation/accommodation⁵].

Thank you.

Signature

¹ See guidelines document, component #2, 3.

² See guidelines document, component #1.

³ See guidelines document, component #4.

⁴ See guidelines document, component #6.

⁵ See guidelines document, component #7.



New York Guidelines: Drafting Work Accommodation Notes for Pregnant Women

Suggested Reasonable Accommodations

Condition	Potential Reasonable Accommodations
Abnormal placentation (placenta accreta, placenta percreta, placenta increta, placenta previa, vasa previa)	 Allow time off for medical appointments Provide scheduling changes such as flexible schedules or telework (which may include a temporary transfer to a position that provides this kind of flexibility) Allow assistance from coworkers with lifting Provide assistive equipment to lift more than X pounds Temporarily modify particular duties of the job
Anemia	 Move workstation close to restrooms Allow sitting while working Allow assistance from coworkers in lifting Allow breaks every 4 to 6 hours
Bladder dysfunction (urinary incontinence)	Allow more frequent bathroom breaks as needed
Carpal tunnel syndrome	 Allow occasional breaks from manual tasks or typing – state how frequently (e.g. every two hours or "as needed") Provide specialized programs that allow for dictation instead of typing Provide ergonomic support for hands and wrists Allow wearing of wrist brace
Cesarean incision infection	See wound complications
Cholestasis of pregnancy	 Allow time off from work twice weekly for medical appointments Allow to take medication
Deep vein thrombosis	 Allow frequent (hourly) breaks to stretch and move extremities Allow refrigerator for storage and privacy for injections Modification of workstation to allow for more comfortable movement of legs Allow teleconferencing rather than travel to avoid risks associated with travel
Depression	 Provide time off for employee to participate in therapeutic sessions Temporarily transfer employee to a less distracting environment Allow telecommuting (which may include temporary transfer to a position that allows for telecommuting)

Diabetes	Allow time off for medical appointments
	• Permit employee to take more frequent bathroom breaks and to eat small snacks during work hours – be
	specific with regard to timing, if possible (e.g., approximately every two hours, or "as necessary")
	 Allow breaks and a private location for testing blood glucose – before and/or after each meal
	Provide space for medications to be stored
	 Allow scheduling changes such as flexible schedules or telework (which may include a temporary transfer to a position that provides this kind of flexibility)
Dyspnea	Provide employee with stool or chair to sit on while working
	 Provide assistive equipment for lifting
	Allow coworker assistance with lifting
	Temporarily modify particular duties of the job
Fatigue	Temporarily modify job duties to avoid strenuous activity
C	 Allow scheduling changes such as flexible schedules or telework (which may include a temporary transfer
	to a position that provides this kind of flexibility)
	Exemption from mandatory overtime
Gastroesophageal reflux (GERD)	• Allow breaks for food – be specific as to timing (e.g., approximately every two hours, or "as necessary")
	Provide space for medications to be stored
Hyperemesis gravidarum (morning	Allow employee to take more frequent bathroom breaks
sickness)	Allow employee to eat small snacks during work hours
	 Provide a cot for lying down and take breaks as needed
	Provide schedule changes such as flexible schedules or telework (which may include a temporary transfer
	to a position that provides this kind of flexibility)
Hypertension	Provide time and place for blood pressure monitoring
	 Allow time off for medical appointments and monitoring
Insomnia	• Provide scheduling changes such as flexible schedules or telework (which may include a temporary transfer
	to a position that provides this kind of flexibility)
	 Provide a cot for lying down and take breaks as needed
Intrauterine growth restriction	 Provide scheduling changes such as flexible schedules or telework (which may include a temporary transfer to a position that provides this kind of flexibility)
Lactation complication, such as breast	Provide a private space for pumping
engorgement	 Provide breaks every 3-5 hours lasting at least 20 minutes in order to pump

Lower extremity edema	 Provide employee with stool or chair to sit on while working
	Modify workstation to allow elevation of legs
	 Allow short breaks for movement or exercise – state how frequently (e.g., approximately every two hours, or "as necessary")
	 Modify footwear requirements – be specific
Lower extremity varicosities	 Allow short breaks for movement or exercise – be specific as to timing (e.g., approximately every two
Lower extremity variessities	hours, or "as necessary")
	Modify workstation to provide ability to sit or stand as needed
Lumbar lordosis	See musculoskeletal pain
Mastitis	Provide a private space for pumping
	 Provide breaks every 3-4 hours lasting at least 20 minutes in order to pump
Migraine headaches	Change lighting in the work area to create a less bright environment
	Limit exposure to noise and fragrances
	Provide scheduling changes such as flexible schedules or telework (which may include a temporary transfer
	to a position that provides this kind of flexibility)
Musculoskeletal pain (back pain)	Allow use of a heating pad as needed
	Allow sitting while working
	Allow assistance from coworkers in lifting
	Provide assistive equipment to lift more than X pounds
	Allow modification of workstation
	Temporarily modify particular duties of the job
	Must be allowed to wear belt
Oligohydramnios	Allow time off for medical appointments
Pelvic pain (round ligament pain,	Allow lifting assistance from coworkers
uterine pain, Braxton Hicks,	Provide assistive equipment to lift more than 25 pounds
degenerating fibroid)	 Modify workstation to provide ability to sit or stand as needed
	 Provide scheduling changes such as flexible schedules or telework (which may include a temporary transfer to a position that provides this kind of flexibility)
	 Allow more frequent breaks - be specific as to timing (e.g., approximately every two hours, or "as necessary")
Pelvic varicosities (hemorrhoids)	 Allow employee to avoid being in a seated position all day or to use a special cushion
	- Anow employee to avoid being in a seated position an day of to use a special cushion

Placental abruption	Allow time off for medical appointments
	 Provide scheduling changes such as flexible schedules or telework (which may include a temporary transfer
	to a position that provides this kind of flexibility)
	 Allow assistance from coworkers with lifting
	 Provide assistive equipment to lift more than X pounds
	 Temporarily modify particular duties of the job
	 Move workstation close to restrooms
Preterm pregnancy risk (shortened	Allow time off for medical appointments
cervix, incompetent cervix, cerclage,	
threatened preterm labor)	
Pulmonary embolism	Allow time off for medical appointments
	Modify workstation to allow elevation of legs
	 Allow short breaks for movement or exercise – be specific as to timing (e.g., approximately every two
	hours, or "as necessary")
	 Must be allowed to take medications, including injections, at work
Rash, dermatitis, PUPPP	 Allow use of protective gloves or clothing as recommended
Sciatica	Allow lifting assistance from coworkers
	 Provide assistive equipment to lift more than X pounds
	 Modify workstation to provide ability to sit or stand as needed
	Provide scheduling changes such as flexible schedules or telework (which may include a temporary transfer
	to a position that provides this kind of flexibility)
	 Allow more frequent breaks - be specific as to timing (e.g., approximately every two hours, or "as
	necessary")
Stroke (TIA, embolus, CVA)	Allow time off for medical appointments
	Allow flexible schedule
	 Must be allowed to take medications, including injections, at work
Sub-chorionic hematoma	Allow time off for medical appointments
	Provide scheduling changes such as flexible schedules or telework (which may include a temporary transfer
	to a position that provides this kind of flexibility)
	Allow assistance from coworkers with lifting
	 Provide assistive equipment to lift more than X pounds
	 Temporarily modify particular duties of the job
	Move workstation close to restrooms

Symphyseal separation	Modify workstation to provide ability to sit or stand as needed
	Provide scheduling changes such as flexible schedules or telework (which may include a temporary transfer
	to a position that provides this kind of flexibility)
Syncope	Provide a stool or chair to sit on while working
	 Allow more frequent breaks - be specific as to timing (e.g., approximately every two hours, or "as necessary")
	Allow lifting assistance from coworkers
	Provide assistive equipment to lift more than X pounds
	Temporarily modify specific duties of the job
	Move workstation close to restrooms
Thrombocytopenia	Allow time off from work for medical appointments
	 Modify work duties to temporarily refrain from engaging in activities that would cause bruising (identify specific activities)
Urinary tract Infection	Allow more frequent bathroom breaks as needed
	Allow employee to carry a bottle of water
Vaginal laceration separation	See wound complications
Wound complications, such as	Allow sitting while working
cesarean incision infection or vaginal	Allow assistance from coworkers in lifting
laceration separation	Allow modification of workstation
	Allow assistance from coworkers in activities that require bending or twisting
	Provide assistive equipment to lift more than X pounds
	Allow frequent bathroom privilege
	Temporarily modify particular duties of the job